

MAHANAGAR GAS LIMITED



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NOTICE

Setting up new Natural Gas Transmission pipeline along the Kalyan Shilphata Road crossing Ulhas River from North side of the bridge near Katai Naka.

The above project has been accorded CRZ clearance and copy of clearance letter (Letter No. F. No.11-26/2015-IA.III dated 24.11.2015) is available with Maharashtra State Pollution Control Board and may also be seen on the website of the Ministry of Environment, Forest & Climate Change at <http://www.envfor.nic.in>

Disclaimer: "Mahanagar Gas Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, an initial public offering of its equity shares and has filed the Draft Red Herring Prospectus with the Securities and Exchange Board of India ("SEBI"). The Draft Red Herring Prospectus is available on the website of SEBI at www.sebi.gov.in and the website of the Book Running Lead Managers i.e. Kotak Mahindra Capital Company Limited at www.investmentbank.kotak.com and Citigroup Global Markets India Private Limited at www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the section titled "Risk Factors" of the aforementioned offer document."